**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 26 April 2021**

**Subject:** New Financial Instrument Listing

**(ABSA BANK LIMITED – “ASN607”)**

====================================================

The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 29 April 2021**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** ASN607

**Nominal Issued** R250,000,000.00

**Issue Price** 100%

**Coupon** 5.48% (3 Month JIBAR as at 29 Apr 2021 of 3.675% plus 180.5bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 31 January 2030

**Books Close Date** 21 January, 20 April, 21 July, 21 October

**Interest Payment Date(s)** 31 January, 30 April, 31 July, 31 October

**Last Day to Register** by 17:00 on20 January, 19 April, 20 July, 20 October

**Issue Date** 29 April 2021

**Date Convention** Following

**Interest Commencement Date** 29 April 2021

**First Interest Payment Date** 31 July 2021

**ISIN No.** ZAG000176009

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/ASN607%20PricingSupplement2904.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/ASN607%20PricingSupplement2904.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Thapelo Magolego Absa Corporate & Investment Banking Limited +27 11 895 7352

Corporate Actions JSE +27 11 520 7000